

Introductory sub-table (I)(a)

Name of the Company: P G INDUSTRY LIMITED			
Scrip Code, Name of the scrip, class of security: 531281, EQUITY SHARES			
Quarter ended: DECEMBER 2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	4624220		0

For P G Industry Limited

Sd/
Saket Dalmia
(Managing Director)

Statement Showing Shareholding Pattern

		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group2							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	479520	307000	10.37	10.37	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	2840300	0	61.42	61.42	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	3319820	307000	71.79	71.79	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	3319820	307000	71.79	71.79	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	145000	0	3.14	3.14	0	0
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	2	145000	0	3.14	3.14	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	14	113600	0	2.46	2.46	0	0
(b)	Individuals	955	891300	16900	19.27	19.27	0	0
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	8	154500	56400	3.34	3.34	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	0	0
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(2)	977	1159400	73300	25.07	25.07	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	979	1304400	73300	28.21	28.21	0	0
	TOTAL (A)+(B)	995	4624220	380300	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	995	4624220	380300	100.00	100.00	0	0

For P G Industry Limited

Sd/
Saket Dalmia
(Managing Director)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Manju Devi Dalmia	143000	3.09		0.00	0.00		0.00		0.00	0
2	Amit Dalmia	100000	2.16		0.00	0.00		0.00		0.00	0
3	Raja Ram Dalmia	64000	1.38		0.00	0.00		0.00		0.00	0
4	Saket Dalmia	62220	1.35		0.00	0.00		0.00		0.00	0
5	Puja Dalmia	110220	2.38		0.00	0.00		0.00		0.00	0
6	A K Kajaria	40	0.00		0.00	0.00		0.00		0.00	0
7	R K Kajaria	40	0.00		0.00	0.00		0.00		0.00	0
8	S. Y. Consultants & Financial P.	600000	12.98		0.00	0.00		0.00		0.00	0
9	B. I. Holding Limited	600000	12.98		0.00	0.00		0.00		0.00	0
10	Govind Credit P. Ltd	550000	11.89		0.00	0.00		0.00		0.00	0
11	CAMAC Investment P. Ltd	550000	11.89		0.00	0.00		0.00		0.00	0
12	Saket Credit P. Ltd	82500	1.78		0.00	0.00		0.00		0.00	0
13	ACE Transmission Products P	183100	3.96		0.00	0.00		0.00		0.00	0
14	Dynamiks Commercial P. Ltd	18800	0.41		0.00	0.00		0.00		0.00	0
15	Dynamiks Commercial P. Ltd	226100	4.89		0.00	0.00		0.00		0.00	0
16	Priceless securities Ltd	29800	0.64		0.00	0.00		0.00		0.00	0
											0
TOTAL		3319820	71.79	0	0.00	0.00	0	0	0	0	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For P G Industry Limited

Sd/-
Saket Dalmia
(Managing Director)

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Manju Devi Dalmia	143000	3.09
2	Amit Dalmia	100000	2.16
3	Raja Ram Dalmia	64000	1.38
4	Saket Dalmia	62220	1.35
5	Puja Dalmia	110220	2.38
6	A K Kajaria	40	0.00
7	R K Kajaria	40	0.00
8	S. Y. Consultants & Financial P. Ltd	600000	12.98
9	B. I. Holding Limited	600000	12.98
10	Govind Credit P. Ltd	550000	11.89
11	CAMAC Investment P. Ltd	550000	11.89
12	Saket Credit P. Ltd	82500	1.78
13	ACE Transmission Products P. Ltd	183100	3.96
14	Dynamiks Commercial P. Ltd	18800	0.41
15	Dynamiks Commercial P. Ltd	226100	4.89
16	Priceless securities Ltd	29800	0.64
TOTAL		3319820	71.79

For P G Industry Limited

**Sd/-
Saket Dalmia
(Managing Director)**

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For P G Industry Limited

**Sd/-
Saket Dalmia
(Managing Director)**

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

For P G Industry Limited

Sd/-
Saket Dalmia
(Managing Director)